

**IRA GIFT INSTRUCTIONS
YALE UNIVERSITY
2020**

DATE: _____

TO: _____
(Name of IRA Account Administrator)

ADDRESS: _____

Please accept this letter as my request to make a qualified charitable distribution from my Individual Retirement Account # _____.

Please transfer funds, or issue a check in the amount of \$ _____ payable to Yale University.

Please transfer the following securities to Yale University:

In your transmittal to Yale, please include my name and address as the donor of record and indicate the transfer is being made from my IRA account. Please copy me on your transmittal.

Listed below are the following DTC instructions if transferring securities:

The Northern Trust Company
Trust Department
DTC No. 2669
Reference: 26-12780, Yale University Donated Securities Account
Donor Name:

Listed below are the instructions for cash transfers:

Bank Name: Bank of America, New York, NY
Account Title: Yale University Development
ACH (EFT)
ABA Number: 011900571
Account Number: 9428411880

Domestic Wire Transfer:
ABA Number: 026009593
Account Number: 9428411880

International Wire Transfer:
SWIFT Code: BOFAUS3N
Account Number: 9428411880

Yale's tax identification number (EIN) is 06-0646973.

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If sending the donation by mail please forward to:

Yale University
Office of Development – Contribution Processing
P.O. Box 2038
New Haven, CT 06521-2038

If you have any questions or need to contact me, I can be reached at the following phone number: _____.

Thank you for your assistance with this matter.

Sincerely,

(Signature)

(Please print name)

DONOR INSTRUCTIONS

To be able to anticipate receipt of your gift and designate it to the purpose you choose, please send a copy of this form to:

Yale University
Office of Development
Contribution Processing
P.O. Box 2038
New Haven, CT 06521-2038

Phone: (800) 445-6086

Email: development.plannedgiving@yale.edu

I intend my gift to be for the following purpose: _____ Alumni Fund
_____ Other

(If other, please specify purpose: _____)

Thank you.